

From: CBI Communication
To: Sandra O Connor - HY0202436
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Attachments:

The Central Bank acknowledges receipt of the Extract/Consolidated Prospectus(es) for the fund. This is acknowledged on the basis of the confirmations provided and subject to the following criteria: A. The consolidation of a prospectus and its supplements for the purposes of registering a scheme in a particular jurisdiction must be accompanied by; (a) Written confirmation from the directors of the scheme/manager that the consolidated prospectus does not include any amendments other than those reflecting the content of the existing supplements to the prospectus, and (b) A copy of the consolidated prospectus, which has been marked up against the prospectus in issue. B. An Extract Prospectus is a prospectus that omits information relating to certain sub-funds not being registered to market in a particular jurisdiction. If deletions are made to the prospectus (including in instances where it is consolidated) then the document must be called an "Extract Prospectus". An Extract Prospectus is permitted subject to; (a) The Extract Prospectus must clearly state that it is an extract of the prospectus for distribution in the relevant jurisdiction only and that it does not constitute a prospectus for the purposes of Irish applicable law, (b) Written confirmation must be submitted from the directors of the scheme/manager that the Extract Prospectus accurately reflects the prospectus, except for the omission of the detail of sub-funds not registered to market in the relevant jurisdiction, and that the full prospectus will be made available to investors upon request, (c) The Extract Prospectus must state which sub-funds it offers and that there are other sub-funds in the fund which are approved by the Central Bank but are not offered for sale in that jurisdiction. Any cross liability risk must also be disclosed, and (d) A copy of the Extract Prospectus must be submitted to the Central Bank marked against the prospectus in issue. The Central Bank reserves the right to review the documents and revert to the fund.